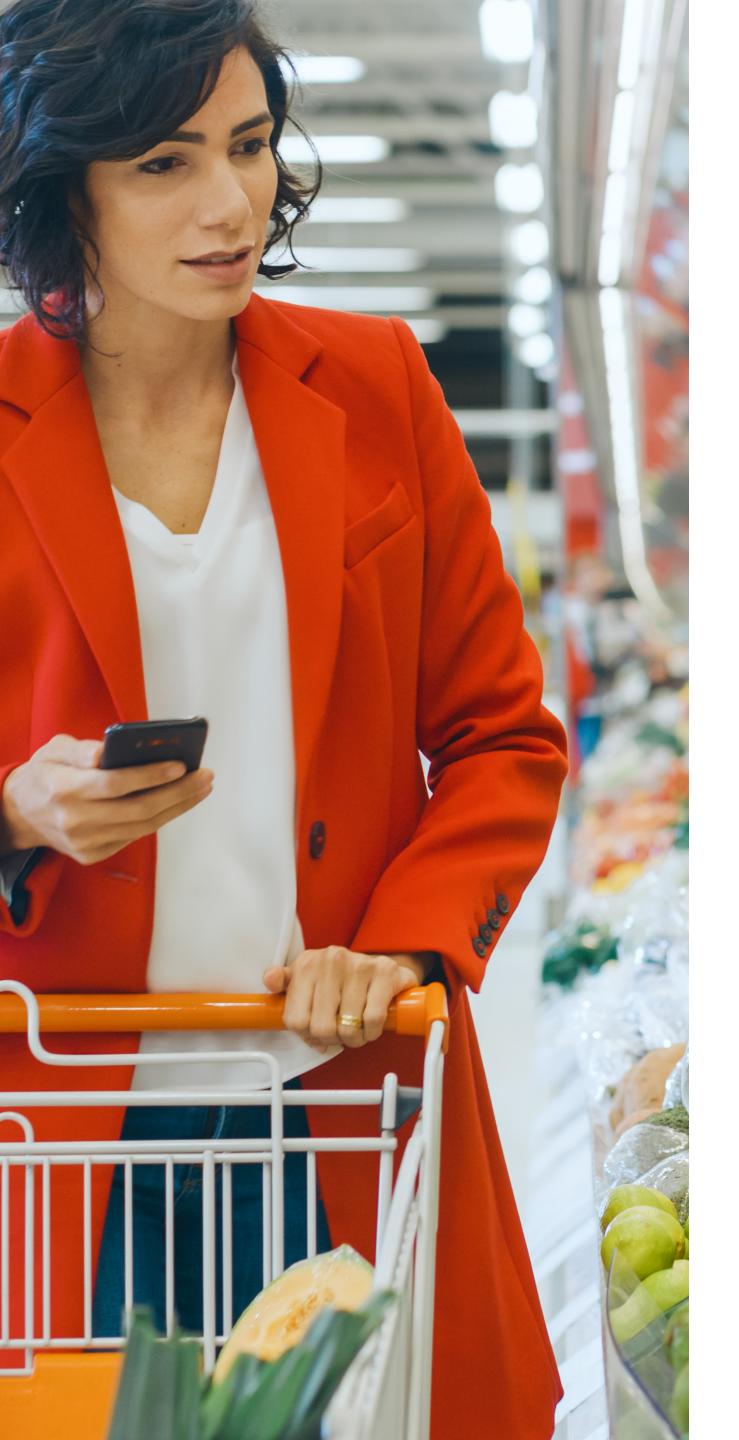


Helping Retailers and Brands connect with their Customers

dunhumby media



# Welcome to the age of Retail Media

It's a new era for grocery retail, one in which data science and digital media are just as important to profitability as category management, pricing and promotions. The age of Retail Media is here, giving retailers and brands alike the power to build richer, more rewarding Customer relationships through seamless, highly personalised campaigns.

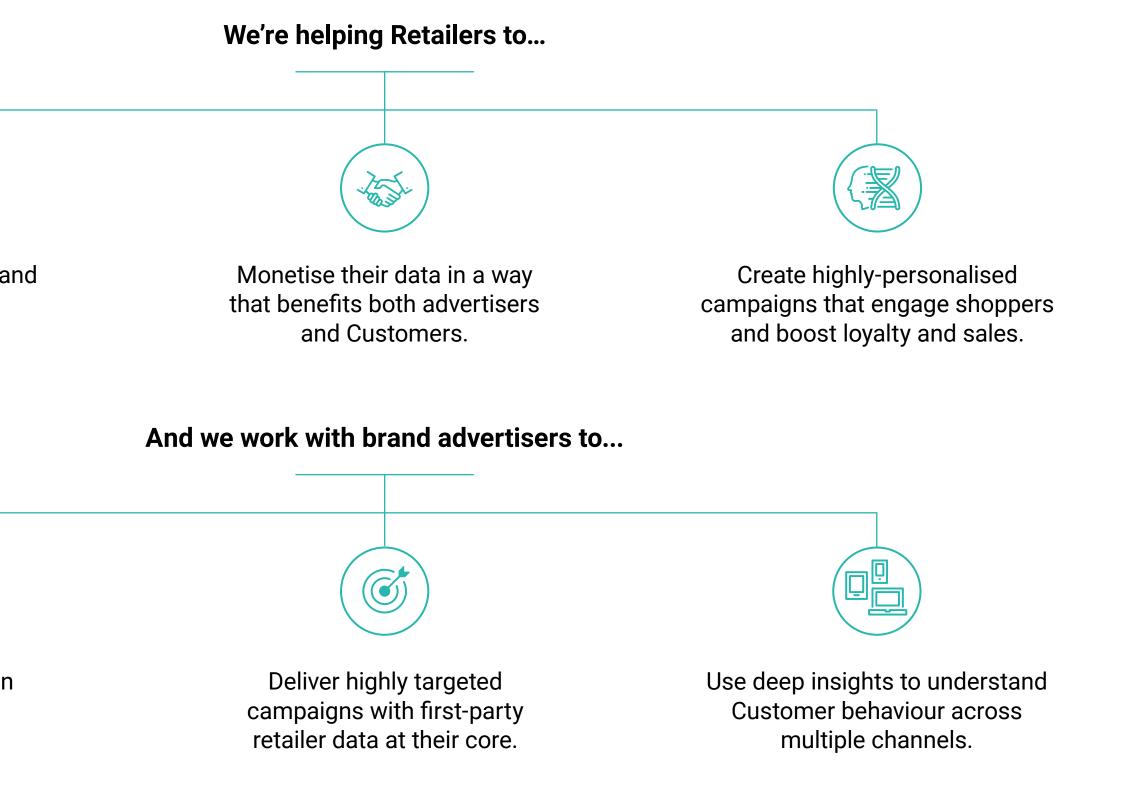
For more than 30 years, dunnhumby has been using data science to connect retailers and brands with their Customers, no matter where they are. Today, we provide some of the world's most recognisable names with the tools, technology and expertise they need to maximise their Retail Media investment.

> Diversify their revenues and increase profitability.

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Maximise the return on their media spend.





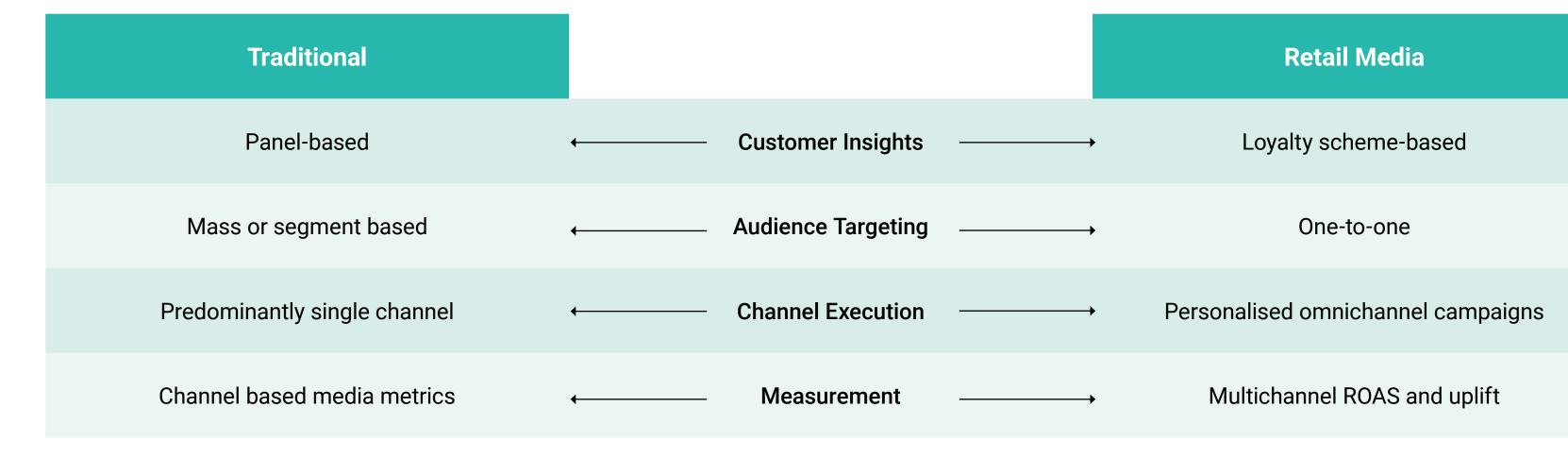


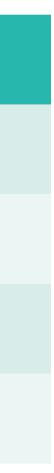
# Advertising in a class of its own

Retail media is set for a stratospheric rise, and with good reason. Compared to "traditional" and "digital" forms of advertising, retail media can offer more precision, greater reach and a closed-loop model that allows campaigns to be evaluated based on the purchasing behaviour of real customers.

At dunnhumby media, being Customer First is at the heart of everything we do. With Retail Media, we use Customer insights from loyalty scheme data to create communications specifically tailored to their actions and behaviours. This helps retailers and advertisers to serve highly personalised content, predict behaviour and provide relevant offers that Customers are more likely to respond to.

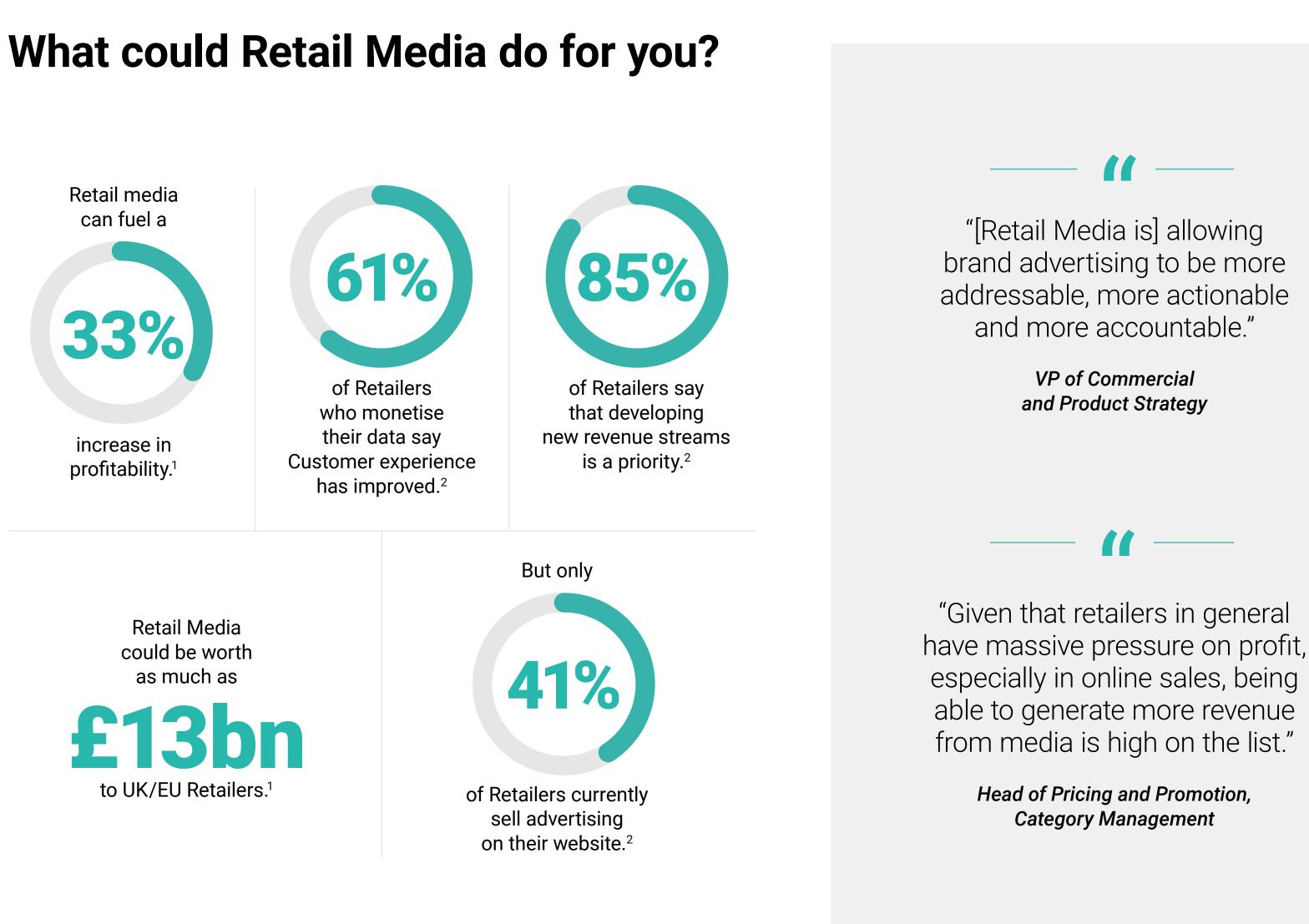
### Traditional media vs retail media: the key differences



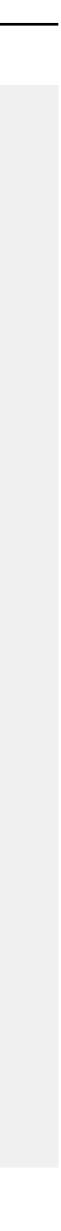








<sup>1</sup>Media monetisation worth over £1.7bn in unrealised potential to UK's grocery retailers, dunnhumby, July 2019 <sup>2</sup>The future of retail revenues must be data led, Forrester Consulting, November 2019





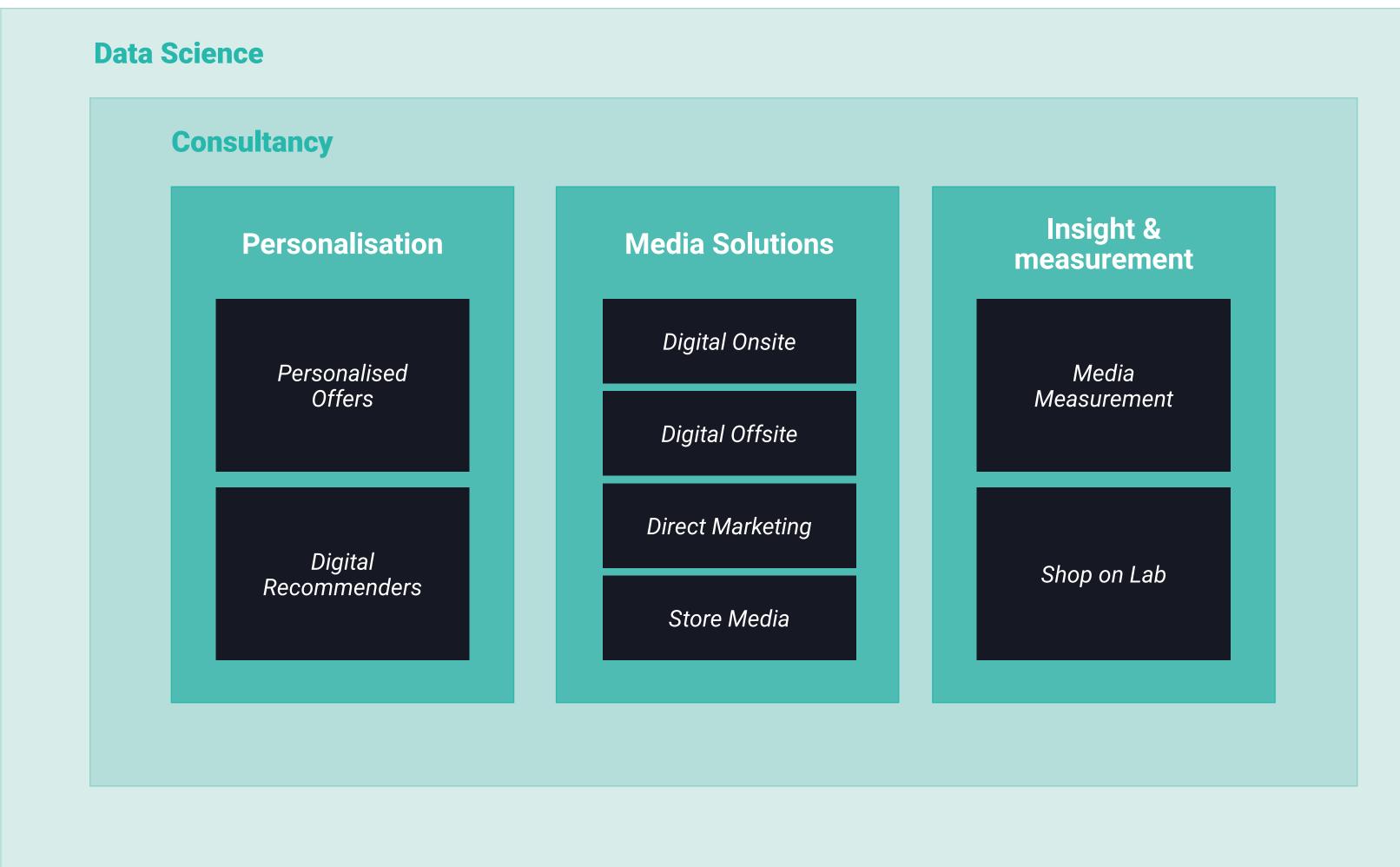
### The complete retail media package

A well-run Customer First Retail Media operation is always on. Purchasing data from one end of the sales funnel is used to hone and further personalise omnichannel campaigns at the other, resulting in a continuous cycle of learning, refinement and execution. We're intimately familiar with that cycle, and it's why dunnhumby media is set up to support you through every step of the way.

Our Personalisation products match the right audiences for the right products, while our Media solutions help you execute on that intelligence in the most effective way. Sophisticated Insight & Measurement tools make it easy to improve performance, sales and the Customer experience. And, last but not least, our Consultancy teams will help you maximise the potential of Retail Media in your organisation – from small tweaks to sweeping changes.

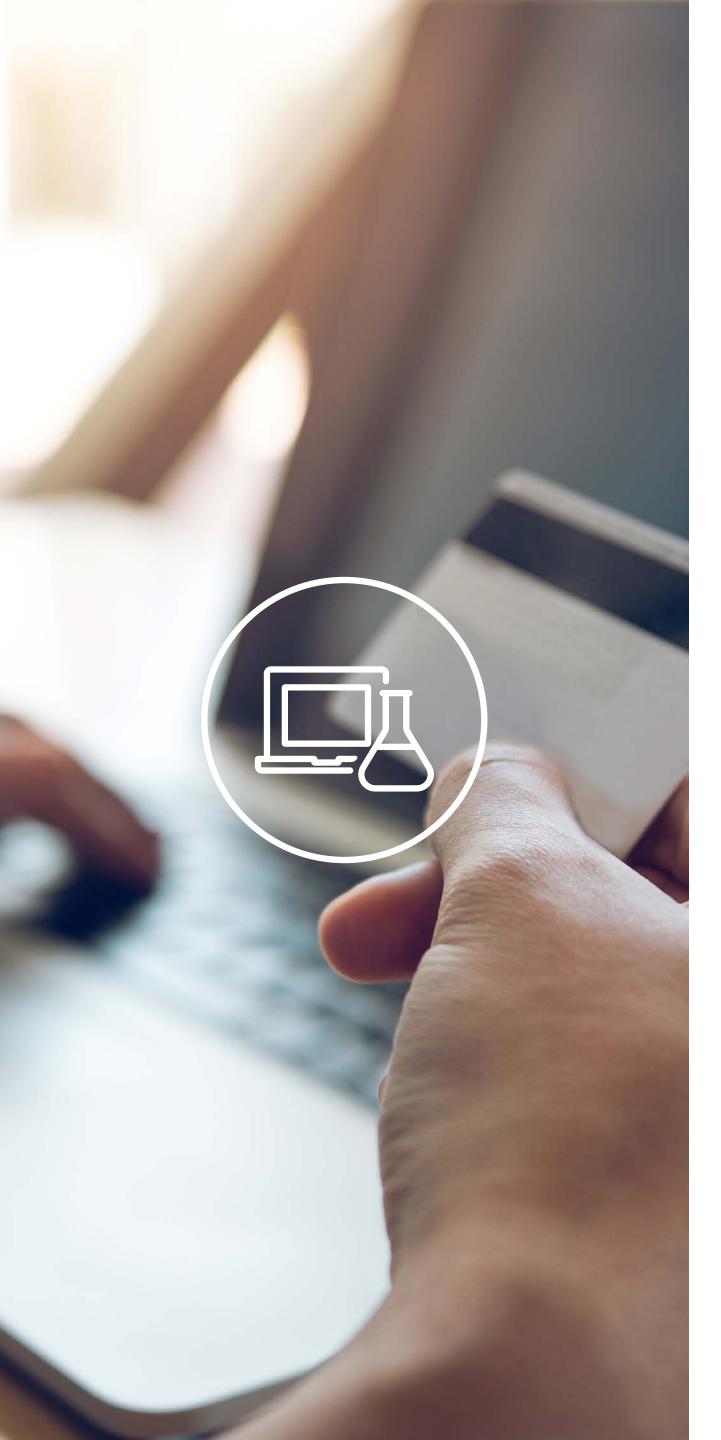
With everything we do underpinned by dunnhumby media's rich data science heritage and unparalleled industry expertise, we offer the complete Retail Media package.

### **Our products and services**







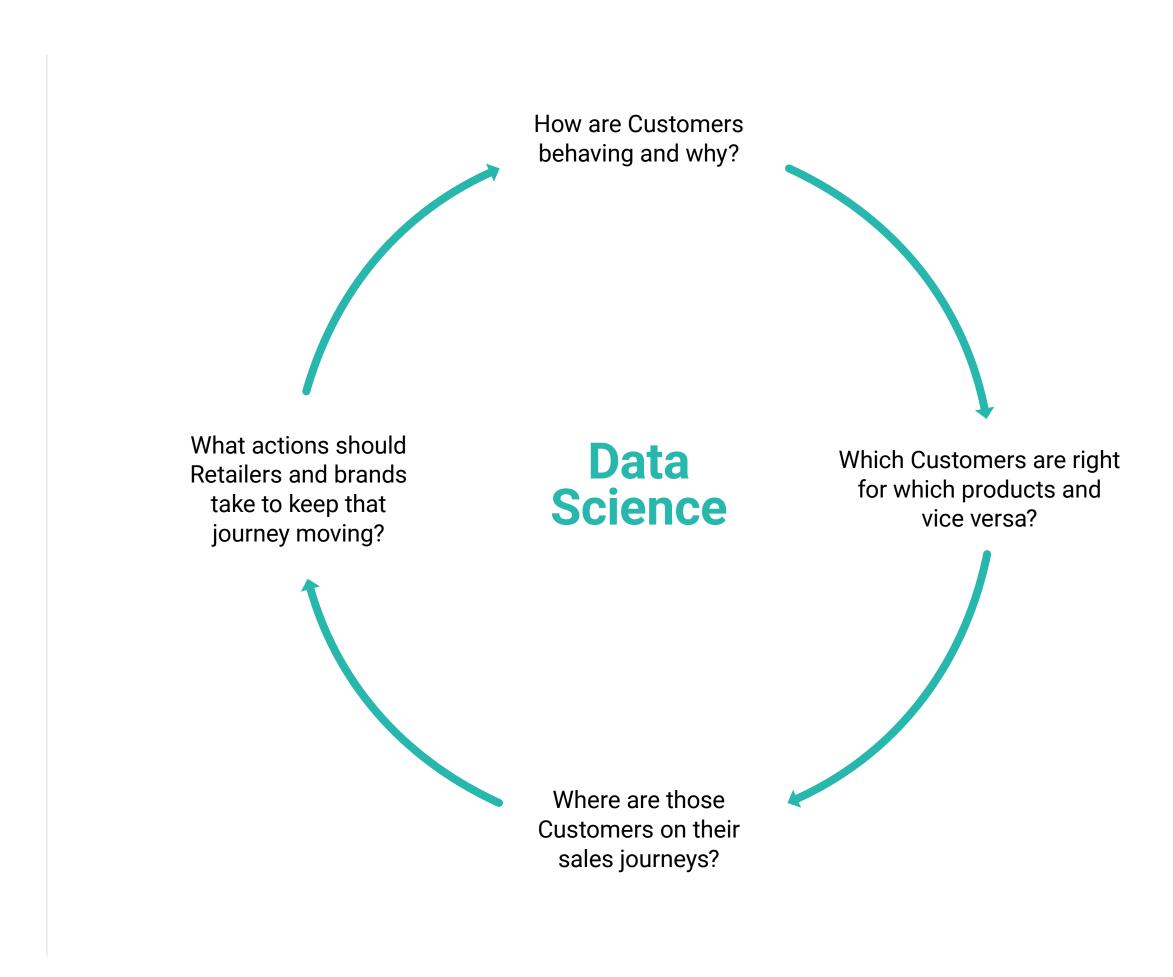


### **Data science**

At dunnhumby media, we apply data science to answer some fundamental questions about Customers and their behaviours. We look at the actions they take, why they took them, and – vitally – what they're likely to do next.

We're also able to match the "right" Customers to the right products. By understanding which Customers are relevant to which products and vice versa, we can help retailers and brands create targetable audience segments at every point of the sales funnel.

By analysing data in this way, we'll help you build a comprehensive picture of which Customers to target, where they are on their buying journey and what their next steps will be. All of this helps us provide you with "optimised actions" – the best possible steps you can take to help maximise their lifetime value as Customers.







### Personalisation

### **Personalised Offers**

Using predictive data science, Personalised Offers helps you make smart decisions about which Customers to target based on behaviour, activity, and your end goal. Promotions are delivered across multiple channels and sent to Customers as often as you choose.



Retailers

Reach out to current, lapsed and prospective shoppers, encourage repeat purchasing behaviour and build an engaged audience for your advertising partners.

- Results -4:1 sales to cost ratio

European multiformat retailer

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**Advertisers** 

Target non-category shoppers, build loyalty with existing Customers and outperform your competition with highlytargeted promotions to predefined audiences.

#### **Digital Recommenders**

Online personalisation is now the rule, rather than the exception. Digital Recommenders addresses that need with predictive analytics that help you tailor web, app and email advertising to your Customers on a moment-to-moment basis.



Capture your customer data and harness its true power, turning raw information into powerful ads that engage and inspire Customers at their most receptive.



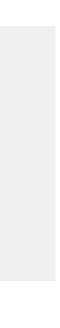
**Advertisers** 

Cut down wasted ad spend and work with your Retail partners to put your products in front of shoppers at the perfect time.

- Results -25% sales uplift

Large food and non-food retailer









### **Media solutions**

#### **Digital Onsite**

Maximise the value of retail eCommerce platforms by serving native, non-interruptive ads. Supporting homepage banners, favourites, search, special offers, basket, and checkout, Digital Onsite makes it easy to promote real-time ads to high-intent Customers.



Retailers

Transform your storefront and associated channels into a nextgeneration advertising platform. Diversify revenues and delight your advertising partners.

Promote your products to active users who are already at the point of purchase. Increase visibility and generate more opportunities to sell as shoppers search and browse.

- Results -£11:£1 return on ad spend

Major laundry brand



**Advertisers** 

### **Digital Offsite**

Combining the rich depth of retailer data with the power of programmatic advertising, Digital Offsite helps you hit the right audience at the right time - across the open web and in walled gardens including Facebook, YouTube, Instagram, Sky, and Google Display & Video 360.



Retailers

Monetise the wealth of shopper data at your disposal and work with advertising partners to target highly-qualified audiences across the open web.



**Advertisers** 

Capitalise on first-party Retailer data and target specific Customers, cutting down on inefficient programmatic ad spend.

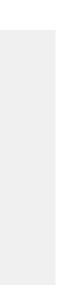
- Results -

33% audience buy-in, £13:£1 return on ad spend

Leading alcohol brand











## **Media solutions**

#### **Direct Marketing**

When you need to deliver data-led campaigns in the most personal way possible, Direct Marketing can help you achieve your goals. Identify highintent audiences and execute seamless mail, email, SMS and coupon-attill campaigns for personalised offers that have pinpoint accuracy.



Retailers

Increase Customer loyalty with tailored, timely promotions, all while providing your ad partners with a highly scalable promotional platform.

- Results -

45% participation, 32% redemption rate

Coop Norge



**Advertisers** 

Cut down on wasted spend and cut through the clutter with impactful promotions that use first-party Retailer data to get your messages to the people that matter.

#### **Store Media**

From point-of-sale advertising and digital signage, to sampling and experiential activities, we can help you optimise the effectiveness of your in-store activity. Make use of our best-in-class data science to activate memorable and relevant Store Media campaigns.



Retailers

Strengthen your relationship with Customers by delivering timely and relevant inspiration in the form of recipes, seasonal ranges and category events.



**Advertisers** 

Stand out from the crowd with effective communication of price promotions, exclusive offers and other key information right in front of your products.

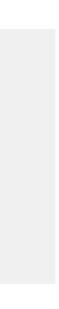
- Results -

7.7% sales uplift 57% new customers

Prominent energy drink brand











### **Insight & Measurement**

### Shop on Lab

Dive deep into your own data and generate real-time recommendations to improve campaign performance. Cutting edge data science meets self-service portal in Shop on Lab, dunnhumby media's best-in-class analysis tool.



Retailers



Explore ad performance across audiences, channels, content, and scheduling. Get the insight you need, exactly how you need it, using our intuitive and visual dashboard.

- Results -

# Identified Customer acquisition cost for new product

Consumer Goods Brand

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<u> </u>	
BRAND	
$\checkmark$	

**Advertisers** 

Get a true view of your Customers using the same data that your Retail partners have access to, and forecast future performance based on current and forthcoming marketing plans.

#### **Media Measurement**

Evaluate uplift, forecast ROAS and visualise results on an easy-to-read dashboard with our Media Measurement product. Close the loop on ad measurement and calculate your campaign effectiveness across every channel you use.



Combine sales, loyalty and ad spend data to gain ultimate insight into the effectiveness of your campaigns. Transform ad data

into actionable opportunities.



**Advertisers** 

Evaluate your ad spend using the metrics that matter to you. From Customer acquisition to brand perception, we'll help you turn raw data into real insight.

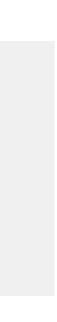
- Results -

# Cause of falling sales identified and rectified

Major energy drink brand











### Consultancy

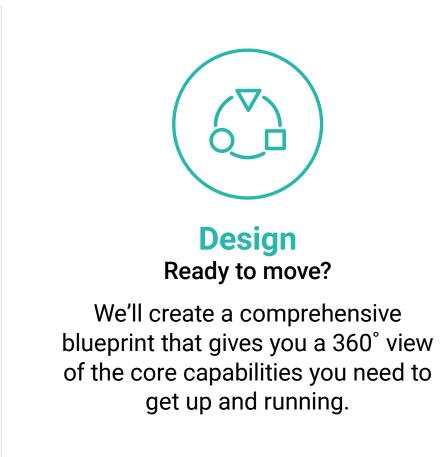
#### **Step-by-step towards Retail Media excellence**

Making Retail Media work for you is about more than just the tools and technology. That's why our team of media professionals, capability consultants and data scientists is on hand to give you the kind of support that only comes from decades of combined experience.



**Rapid Discovery** Just getting started?

Our capability consultants can help you calculate the potential value that Retail Media could bring to your business, assessing areas of opportunity via a gap analysis.



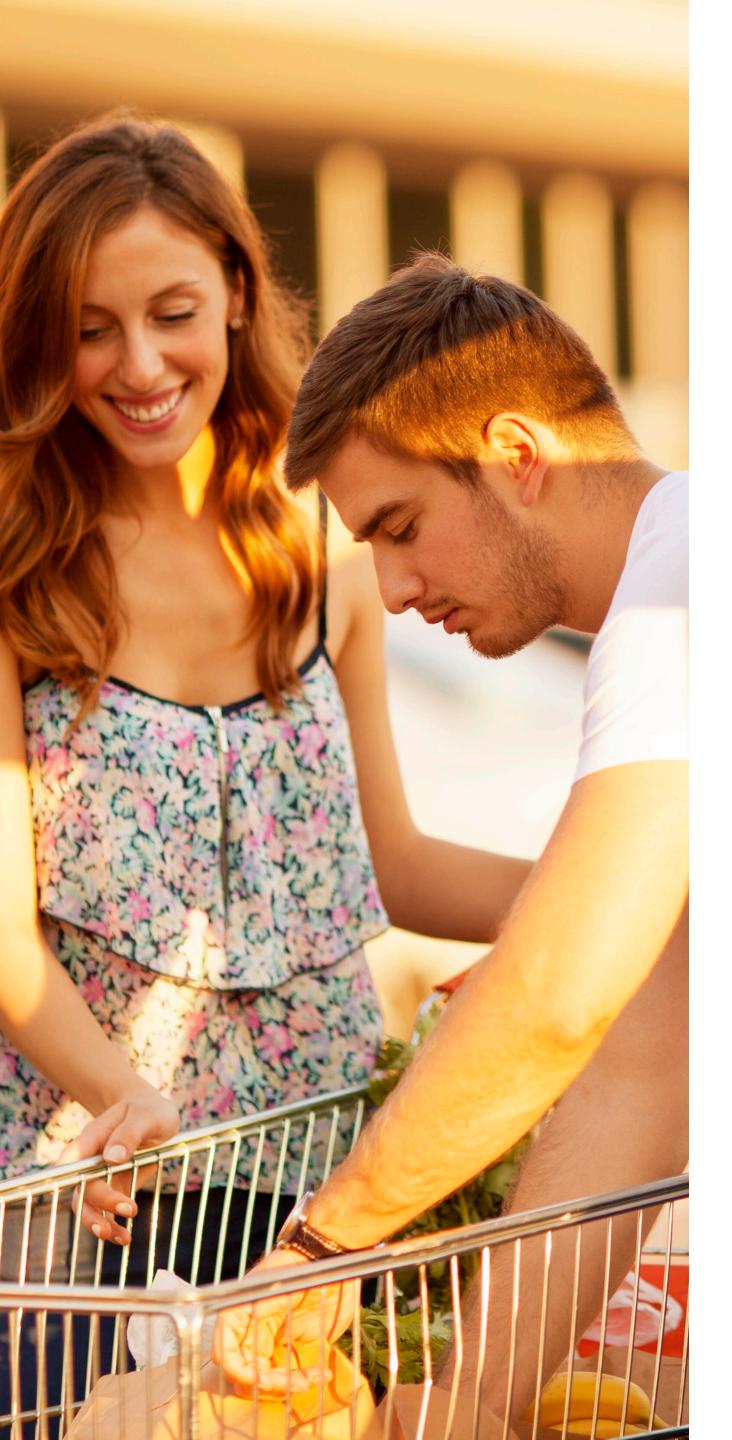


#### Deploy Want to make the most of Retail Media?

Get our advice on the best way to activate your Retail Media business, or simply tap into dunnhumby media's wide range of products and services.

dunnhumby media



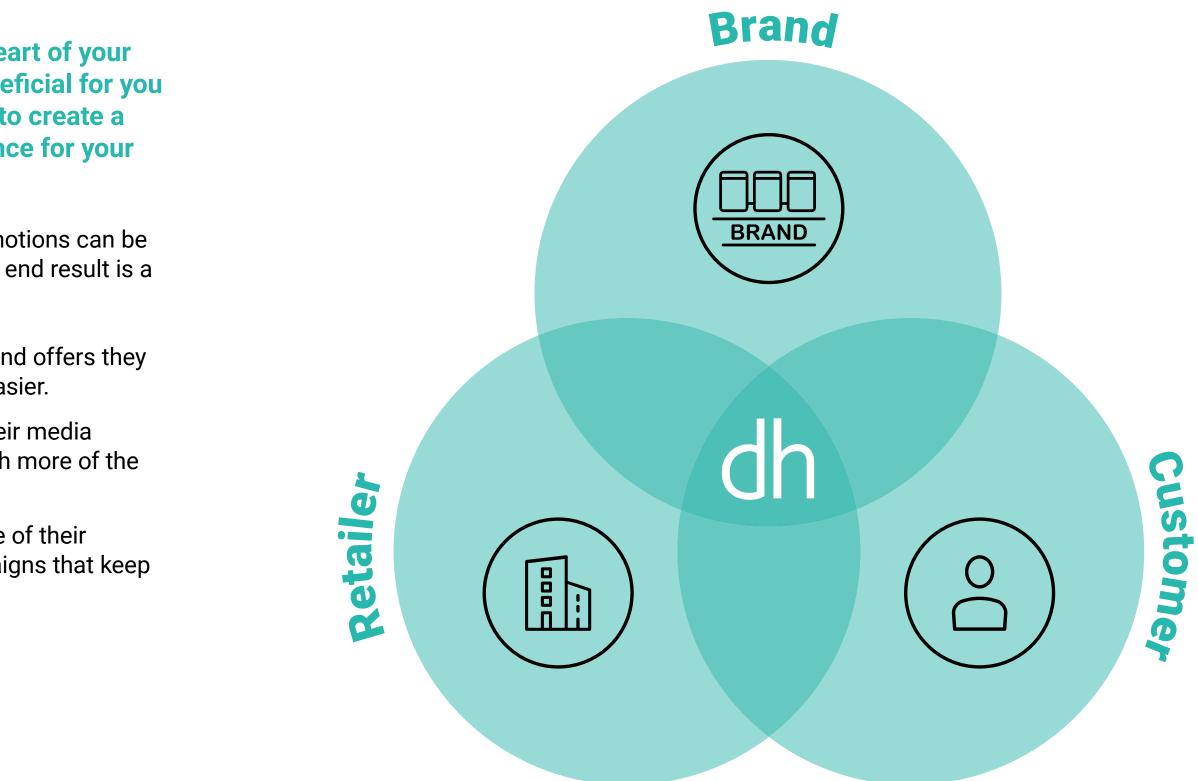


### A better experience for everyone

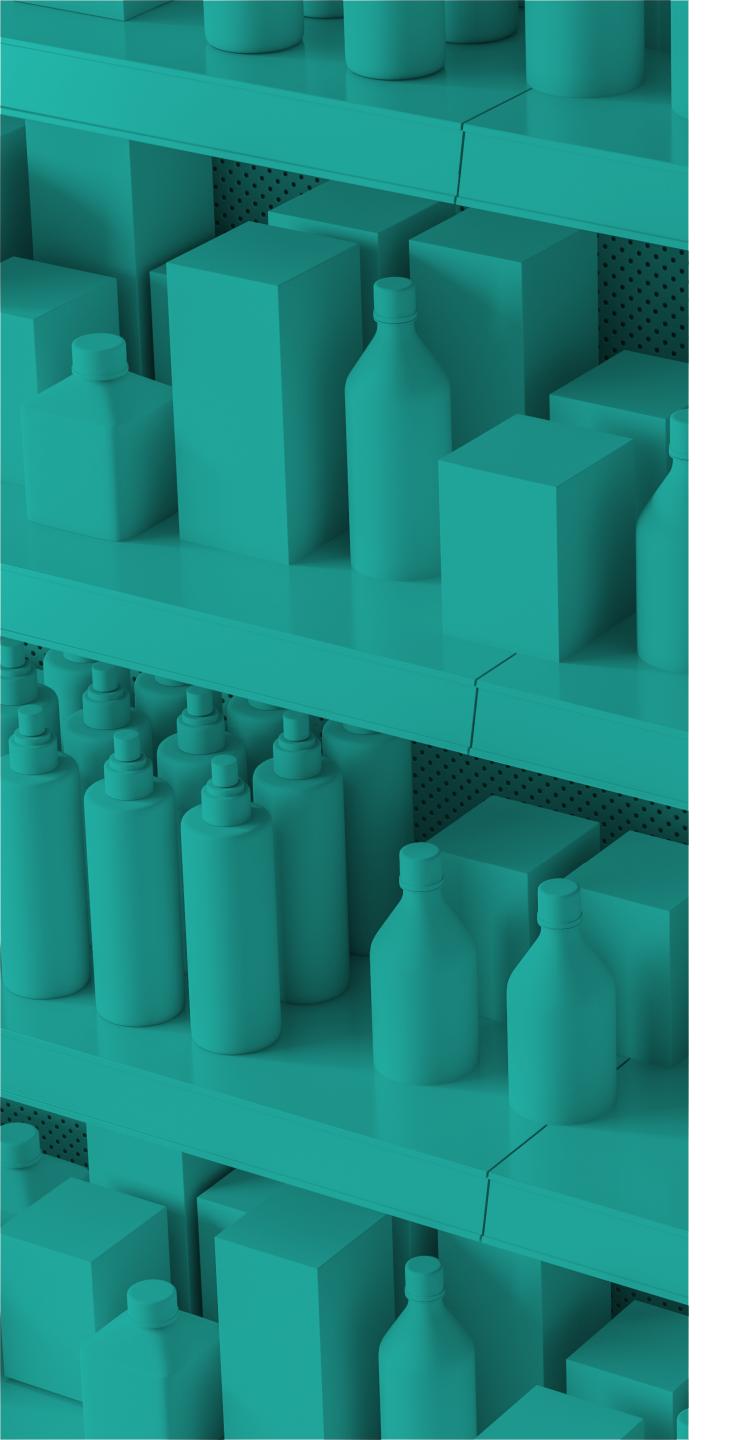
Having great data science at the heart of your Retail Media strategy isn't just beneficial for you and your partners; it can also help to create a smoother, more enjoyable experience for your **Customers too.** 

Better insight means that ads and promotions can be more targeted, timely and relevant. The end result is a virtuous circle in which everyone wins.

- Customers get more of the content and offers they love, making shopping quicker and easier.
- Brands get better insight into how their media spend is performing and how to reach more of the Customers that matter.
- And Retailers can maximise the value of their media inventory with targeted campaigns that keep Customers coming back for more.







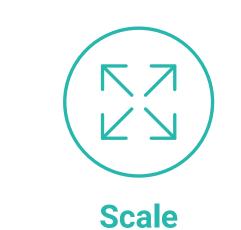
## Why choose dunnhumby media?

For almost 30 years, dunnhumby has been helping Retailers and Brands use data science as the starting point for incredible customer experiences. We pride ourselves on having the technological and scientific expertise, global reach and industry insight you need in order to accomplish your goals.



#### **Tech & Science**

With access to more than 500 data scientists and cuttingedge advertising technology, we can support you with everything from high-volume data ingest to real-time bidding.



dunnhumby media operates across 28 countries, with unparalleled understanding of the nuances present in every

one of those markets.



#### **Retail expertise**

Three decades of experience meet an ongoing track record of success for some of the Retail industry's biggest and most successful names.



### **Our Customers**

dunnhumby media is a trusted partner to some of the retail and consumer packaged goods industry's most recognisable names, delivering true value and meaningful results across a wide range of services.









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Johnson Johnson























# dunhumby The world's first customer data science platform

dunnhumby is the global leader in Customer Data Science, empowering businesses everywhere to compete and thrive in the modern data-driven economy. We always put the Customer First. Our mission: to enable businesses to grow and reimagine themselves by becoming advocates and champions for their Customers.

With deep heritage and expertise in retail – one of the world's most competitive markets, with a deluge of multi-dimensional data – dunnhumby today enables businesses all over the world, across industries, to be Customer First.

The dunnhumby Customer Science Platform is our unique mix of technology, software and consulting enabling businesses to increase revenue and profits by delivering exceptional experiences for their Customers – in-store, offline and online. dunnhumby employs over 2,000 experts in offices throughout Europe, Asia, Africa, and the Americas working for transformative, iconic brands such as Tesco, Coca-Cola, Meijer, Procter & Gamble, Raley's, L'Oreal and Monoprix.





Connect with us to start the conversation dunnhumby.com